

1. Member Information

## RETIREE BENEFIT PLAN (60-64) REGISTRATION FORM PADE PAID BY TRUST FUND

Please Note: This Registration Form is a legal document and replaces all previous Registration Forms.

Complete all sections in ink and sign. Coverage may be suspended pending receipt of a properly completed Registration Form. This form must be returned within 31 days of your date of eligibility.

PLAN SPONSOR / EMPLOYER NAME					GROUP NUMBER					
AST NAME FIRST NAME				CERTIFICATE NUMBER/SIN						
GENDER LANGUAGE I  Male English  Female French	MARITAL STATUS Single Divorced	ngle Married C		nmon-law	DATE OF BIRTH (MM/DD/YY)					
Address		- · · · · · · · · · · · · · · · · · · ·			PHONE NUMBER	Phone Number				
Сіту		PROVINCE	POSTAL CODE		EMAIL ADDRESS					
2. SPOUSE'S INFORMATION Indicate if: spouse or If common-law, you must complete the Declaration below.										
LAST NAME FIRST NAME										
ADDRESS										
Сіту	Provinc	CE	POSTAL CODE		PHONE					
DATE OF BIRTH (MM/DD/YY)	E OF MARRIAGE (MM/DD/YY)		<b>GENDER</b> MA FE		SPOUSE SIGNATURE FOR SUBMITTING CLAIMS					
DECLARATION OF COMMON-LAW SPOUSE  Complete if your common-law spouse has not been registered with the fund office for more than one year.  This form must be sworn by a Commissioner for Oaths										
I, do solemnly declare that I consider to be my common-law spouse and our relationship as such commenced on the day of, 20, and has continued to the present time. I make this declaration conscientiously believing it to be true, and knowing that it is of the same force and effect as if made under oath.										
Member's Signature										
Declared before me at in the Province			this day of		, 20					
Name (Please Print)										
My Appointment expires on:										
Commissioner of Oaths for the Province of:										



**Ellement Consulting Group** 

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. 1.800.770.2998 Version 1.0

3. COORDINATION OF BENEFITS										
Is your spouse covered under any other health and/outling life, name of other Insurer	HIA) regulations state: A spou	Extende se first Vise earlier Dr	ug	Family None	Effective Date (MM/DD/YY)					
4. COVERAGE CRITERIA										
<ol> <li>Please confirm which Local Union office ye</li> <li>Indicate the number of years of service yo</li> <li>In receipt of a pension from the Alberta Iro</li> </ol>	u have with Local 720 or 725:	720 725 years Yes No								
5. Union Verification				For Office (	JSE ONLY					
Please confirm that this member is in good standing with your Local 720 725      Indicate the number of years of service with your Local: years  Signature of Union Office Representative Date										
5. BENEFICIARY FOR LIFE INSURANCE										
NAME (LAST, FIRST)	RELATIONS	SHIP	DA	TE OF BIRTH	% Share					
<ul> <li>The Administrator will retain the original beneficiary nomination and all future beneficiary designations. The legal beneficiary is the named beneficiary on file with the Administrator.</li> <li>You may wish to consult a legal advisor before designating a beneficiary.</li> <li>If no beneficiary is designated, the beneficiary will be your estate.</li> <li>If you wish the life insurance proceeds to be divided among two or more beneficiaries, name all of them and indicate their percentage shares, which must total 100%. If one named beneficiary predeceases you, his/her percentage share will be paid to the other beneficiaries pro rata, unless you indicate otherwise.</li> <li>If beneficiary is under 18 years of age, please complete Declaration Appointing Trustee.</li> <li>For Quebec residents only: if you designated your spouse, the designation is irrevocable unless you indicate otherwise.</li> </ul>										
DECLARATION APPOINTING TRUSTEE			For k	eneficiaries under 18	years of age					
I do hereby appoint as Trustee to receive any amount due to any beneficiary under 18 years of age and declare the receipt of such Trustee shall be a good discharge to the Insurer for the amount so paid;  And I do hereby authorize such Trustee, within his/her discretion, to expend all or any portion of such amount and/or the income there from for the maintenance or education of such minor.  Dated at this day of , 20										
Signature of Witness		Signature of Insured								
I hereby apply for the benefits for which I am or may become eligible under the group plan ("Benefit Plan") established by my employer. In order to participate in the benefit program established by my employer and to apply for the benefits for which I or my spouse or dependents may be eligible, my social insurance number is required for identification and for income tax purposes. I consent to the use of my social insurance number for those purposes and also consent to the disclosure of my social insurance number to third parties who require it for the purpose of adjudicating claims and maintaining the benefit program. I also consent to the use and disclosure of my personal information or my spouse and dependents personal information, such as the administrator of the plan, the insurer and any professional advisors or consultants when that personal information is needed for the purpose of adjudicating claims or in order to maintain the benefit program. I authorize the release of statistical information (excluding specific medical details) regarding submitted claims										

(whether submitted on my behalf or on behalf of my spouse or dependents) to my employer or to other third parties such as professional advisors or consultants. I certify that the information provided on this form is true and accurate. I understand that if any statement made herein is incomplete or false, any coverage granted may be voided in whole or in part.

(MM/DD/YY) SIGNATURE OF MEMBER DATE



## Please return to:

**Ellement Consulting Group** 10154 - 108 St NW, Edmonton, AB T5J 1L3 E-Mail: contact.us@ellement.ca | Website: www.ellement.ca

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